

Estate Planning Workshop (FREE)

Saturday, June 29, 2019 10:00 AM - 12:00 PM

St. Joseph of Cupertino Parish
Community Center
10110 N. De Anza Blvd., Cupertino, CA 95014

St. Joseph of Cupertino Parish and Catholic Cemeteries present:

An estate plan is more than just a document that designates how your assets are passed down. Having an estate plan in place has a variety of benefits that extend beyond simple inheritance and cover critical elements that wills ignore, such as guardianship for your children, protection for your business, what happens if you are incapacitated, as well as burial and funeral plans. Through a comprehensive process Providentia designs complete, custom plans that protect family members, assets and values, starting with an initial 360-degree review process and maintaining your plan with a subsequent lifetime support program. Come join us for an educational session on what you can do today to protect your family, your wealth, assets and yourself.

Presenter: David Ryan, Esq.
Providentia Law

Email: <u>clientservices@prolawpc.com</u>

Tel: (650) 943-2410

RSVPs are appreciated but not necessary: (650) 428-3730 | cemeteryinfo@dsj.org



Our Workshop can be adapted for specific parish groups (Staff, RCIA, Ministers to the Sick, the whole community, etc.). All workshops are free. Simply call the Cemetery Outreach Department with your request: workshop, possible dates and times. Participants will receive a 10% discount on purchase of property.

If you have other particular topics you would like us to bring to your parish, please feel free to call and discuss it with us. Please contact our Outreach Department at cemeteryinfo@dsj.org or 650-428-3730 for more information about our workshops.